**Market Notice**

**Date: 18 February 2014**

**Subject:** New Financial Instrument Listing s

***(FOX STREET 2 (RF) LIMITED –“FS2A1; FS2A2; FS2A3; FS2A4, FS2A5, FS2B1, FS2C1; FS2D1”)***

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The JSE Limited has granted listings to **FOX STREET 2 (RF) LTD** on Interest Rate Market with effect from 20 February 2014 under its **Residential** **Mortgage Backed Securities Programme** dated **10 February 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2A1

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon** 6.025% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 35 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 46 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 February 2015

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Step Up Date** 20 August 2014

**Call Option Date** 20 November 2014

**ISIN No.** ZAG000112673

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2A2

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 6.355% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 68 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 88 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 February 2017

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Step Up Date** 20 August 2015

**Call Option Date** 20 November 2016

**ISIN No.** ZAG000112681

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2A3

**Nominal Issued** R 220,000,000.00

**Issue Price** 100%

**Coupon** 6.655% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 98 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 127 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 August 2038

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Step Up Date** 20 February 2017

**Call Option Date** 20 February 2019

**ISIN No.** ZAG000112699

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2A4

**Nominal Issued** R 220,000,000.00

**Issue Price** 100%

**Coupon** 6.725% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 105 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 137 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 August 2038

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Step Up Date** 20 November 2018

**Call Option Date** 20 February 2019

**ISIN No.** ZAG000112707

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2A5

**Nominal Issued** R 586,000,000.00

**Issue Price** 100%

**Coupon** 6.925% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 125 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 163 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 August 2038

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Call / Step Up Date** 20 February 2019

**ISIN No.** ZAG000112715

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2B1

**Nominal Issued** R 126,000,000.00

**Issue Price** 100%

**Coupon** 7.225% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 155 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 202 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 August 2038

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Call / Step Up Date** 20 February 2019

**ISIN No.** ZAG000112723

**Additional Information** Secured Class B Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2C1

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 7.475% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 180 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 234 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 August 2038

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Call / Step Up Date** 20 February 2019

**ISIN No.** ZAG000112731

**Additional Information** Secured Class C Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 0.00

**Bond Code** FS2D1

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 8.575% (3 Month JIBAR as at 20 February 2014 of 5.675% plus 290 bps) per annum

**Step Up Coupon Rate** 3m JIBAR + 377 basis points per annum from step up date until final maturity

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 August 2038

**Books Close** 15 May, 15 August, 15 November, 15 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on 14 May, 14 August, 14 November, 14 February

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 May 2014

**Call / Step Up Date** 20 February 2019

**ISIN No.** ZAG000112749

**Additional Information** Secured Class D Notes

The notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNotes issuance please contact:

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